FORM 4

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

## UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington,	DC	20540
vvasiliigion,	D.C.	20049

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP
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OMB APPF	ROVAL							
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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person* <u>Tiedemann Michael</u>						2. Issuer Name and Ticker or Trading Symbol AITi Global, Inc. [ ALTI ]								S. Relationship of Reporting Person(s) to Issuer (Check all applicable)     X Director 10% Owner					
(Last)	(F TI GLOBAI	First)	(Middle)		3. Date of Earliest Transaction (Month/Day/Year) 03/11/2024								$\begin{array}{ccc} X & \begin{array}{ccc} \text{Officer (give title} & \begin{array}{ccc} \text{Other (specify} \\ \text{below)} \end{array} \end{array} \\ & \begin{array}{ccc} \text{Chief Executive Officer} \end{array}$						
520 MADISON AVENUE, 26TH FLOOR					4.	. If Am	endm	ent, Date	of Origina	l File	d (Month/D	ay/Year)		6. Individual or Joint/Group Filing (Check Applicable Line)					
(Street) NEW YO	ORK N	ΙΥ	10022										2	X Form filed by One Reporting Person Form filed by More than One Reporting Person					
(City)	(S	State)	(Zip)		F	Rule	10k	o5-1(c)	Trans	sac	tion Indication								
Check this box to indicate that a transaction was made pursuant to a contract, instruction or written plan that the affirmative defense conditions of Rule 10b5-1(c). See Instruction 10.										in that is	intended to	satisfy							
		Ta	able I - No	on-De	rivati	ive S	ecui	rities A	quired	, Di	sposed	of, or Be	eneficially	Owned					
1. Title of Security (Instr. 3)		2. Transaction Date (Month/Day/Yea		Execution Date, ly/Year) if any		Transaction Disposed Code (Instr.		ties Acquired (A) or d Of (D) (Instr. 3, 4 and 8		Beneficially Owned Following		6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)		7. Nature of Indirect Beneficial Ownership					
						Code	v	Amount	(A) or (D)	Price	Reported Transaction (Instr. 3 and	ı(s) i 4)		(Ins	str. 4)				
Class A (	Class A Common Stock			03/1	1/202	/2024		М		150,00	00 A	<b>\$0</b> <sup>(1)</sup>	309,145.53		D	D			
Class A Common Stock											63,326		I	Se Fo	e otnotes <sup>(3)</sup>				
Class A Common Stock												16,97	16,979		See Footnotes <sup>(3)</sup>				
Class A Common Stock												42,918		I	Se Fo	e otnotes <sup>(3)</sup>			
			Table II									f, or Ben	eficially ( urities)	Owned					
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution I if any (Month/Day	Date,		nsaction Derivative Ex		Expiration Date Secu (Month/Day/Year) Deriv		7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)		8. Price of Derivative Security (Instr. 5)	derivative Securities Beneficia Owned Following Reported	Following		11. Nature of Indirect Beneficial Ownership (Instr. 4)			
					Code	v	(A)	(D)	Date Exercisal		Expiration Date	Title	Amount or Number of Shares		(Instr. 4)	on(a)			
Class B Common Stock	(1)	03/11/2024			M			150,000	(1)		(1)	Class A Common Stock	150,000	\$0	4,915,1	196	D		
Class B Common Stock	(1)								(1)		(1)	Class A Common Stock	2,500,103		2,500,1	103	I	See Footnote <sup>(2)</sup>	
Class B Common Stock	(1)								(1)		(1)	Class A Common Stock	670,334		670,33	34	I	See Footnote <sup>(2)</sup>	
Class B Common Stock	(1)								(1)		(1)	Class A Common Stock	1,694,408		1,694,4	108	I	See Footnote <sup>(2)</sup>	

## **Explanation of Responses:**

- 1. Each Class B Unit (a "Class B Unit") of AITi Global Capital, LLC ("Umbrella") is paired with a share of Class B Common Stock of the Issuer ("Class B Common Stock", and together with a Class B Unit, a "Paired Interest"). Pursuant to the Third Amended and Restated Limited Liability Agreement, dated as of July 31, 2023 (as amended from time to time, the "LLC Agreement"), of Umbrella, a Paired Interest is exchangeable at any time for a share of Class A Common Stock of the Issuer ("Class A Common Stock") on a one-for-one basis, subject to equitable adjustments for stock splits, stock dividends and reclassifications. As the holder exchanges the Paired Interests pursuant to the LLC Agreement, the shares of Class B Common Stock included in the Paired Interests will automatically be canceled and the Class B Common Units included in the Paired Interests shall be automatically transferred to the Issuer and converted into and become an equal number of Class A Common Units in Umbrella.
- 2. Such securities are held by the Michael Glenn Tiedemann 2012 Delaware Trust ("MGT 2012 DE Trust") over which securities the reporting person has investment discretion. The reporting person disclaims beneficial ownership of the securities held by the MGT 2012 DE Trust, except to the extent of any pecuniary interest he may have therein.
- 3. The reporting person's indirect beneficial ownership includes (i) 63,326 shares of Class A Common Stock for MGT 2012 DE Trust; (ii) 16,979 shares of Class A Common Stock for CHT Fam Tst Ar 3rd fbo MGT; and (iii) 42,918 shares of Class A Common Stock for Chauncey Close, LLC. The reporting person disclaims beneficial ownership of the securities held by the MGT 2012 DE Trust, the CHT Fam Tst Ar 3rd fbo MGT and Chauncey Close, LLC, except to the extent of any pecuniary interest the reporting person may have therein.

/s/Colleen Graham, attorney in

04/04/2024

\*\* Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- \* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.